



Declaration of Intent

This statement is an expression of my intent to provide for the future of Working Wardrobes through a planned or estate gift to the Jerri Rosen Legacy Fund. The provision(s) made include the following:

- An outright bequest upon the passing of the donor, or the passing of the donor and spouse.
- Appreciated assets, such as stocks, bonds or real estate
- A life insurance policy, in which Working Wardrobes is named as beneficiary or owner and beneficiary.
- An asset contribution to an irrevocable Charitable Lead Trust
- An asset contribution to a tax-exempt irrevocable Charitable Remainder Trust
- A beneficiary designation of an Individual Retirement Account or Annuity

The estimated value of my (our) gift is \$ _____.

Donor Intent. The gift is to be allocated to the Jerri Rosen Legacy fund at Working Wardrobes in honor of the work of Jerri Rosen and to ensure the continued development and support of Working Wardrobes programs.

Donor Confidentiality. Working Wardrobes is committed to protecting the personal and financial confidentiality of its donors and will maintain the confidentiality of donor information to the fullest extent provided by law.

Recognition. Working Wardrobes appreciates the opportunity to acknowledge your commitment to the community by publicly recognizing your contribution. If you prefer to remain anonymous, however, we will respect your wishes.

- I (we) permit Working Wardrobes to use my/our name(s) for feature on our Legacy Fund Wall at the Working Wardrobes Career Success Center.
- I (we) prefer to remain anonymous during my/our lifetime(s). You may recognize my/our gift after you receive it.
- I (we) prefer to remain anonymous during and after my/our lifetime(s).

Donor(s) Signature

Date

Printed Name(s): _____

Address: _____

City: _____ State: _____ Zip Code: _____

Phone (H): _____ (W): _____ (C): _____

email: _____

Date of Birth: _____

Working Wardrobes Inc

By: _____ Date: _____

Title: _____

Please save and email this completed form to
Stefaan Poortman at: stefaan@workingwardrobes.org

Thank you for your commitment to our community and your investment in its future. If you have any questions, please contact Working Wardrobes at 714.210.2460 or stefaan@workingwardrobes.org.